



BBL ASSET MANAGEMENT CO., LTD.
บริษัทหลักทรัพย์จัดการกองทุนรวม บัวหลวง จำกัด

No. 3370/2017

Dated 29 September 2017

Re: Publication of the Notice of Unitholders' Meeting to consider the Conversion of the Property Funds into Real Estate Investment Trust with the support of the conversion of (1) TICON Property Fund ("TFUND") (2) TPARK Logistics Property Fund ("TLOGIS") and (3) TICON Industrial Growth Leasehold Property Fund ("TGROWTH") into TICON Freehold and Leasehold Real Estate Investment Trust ("TREIT")

To: The President of the Stock Exchange of Thailand
The Stock Exchange of Thailand

BBL Asset Management Company Limited (the "Management Company") as the Management Company of TICON Property Fund has notified the Stock Exchange of Thailand of notice of record date in order to determine unitholders' titles to attending the Unitholders' Meeting of TFUND No.1/2017 on 12 September 2017.

The Management Company hereby announces that the Unitholders' Meeting of TFUND No. 1/2017 is primarily held to consider a conversion of TFUND, TLOGIS and TGROWTH, whereby TREIT will be the REIT that will support the conversions (the "Conversion of Property Funds"), Conversion Plan, Transfer of Assets and Obligations of TFUND, TLOGIS and TGROWTH to TREIT and payment of considerations by TREIT in Trust units and cash and other agendas in relation to the Conversion and the actions after the Conversion as specified in the Invitations to the Unitholders' Meeting, which is published on the website of <http://tfund-th.listedcompany.com/home.html> and will be mailed to all unitholders in advance no less than 14 days before Unitholders' Meeting of TFUND No.1/2017 which will be held on 18 October 2017.

The Management Company would like the unitholders to study details in the Notice of the Unitholders' Meeting and would like to invite the unitholders to join the TFUND Unitholders' Meeting No.1/2017 to be held on 18 October 2017 at 09.00 hrs. (registration starts at 8.00 hrs.) at Grand Hall (2nd Floor, Hotel Building) Plaza Athénée Bangkok, A Royal Méridien Hotel, Wireless Road, Lumpini, Pathumwan, Bangkok.

Please be informed accordingly.

Yours respectfully,

(Mr. Sudhipongse Phuaphanprasert)

Deputy Managing Director

Business Distribution

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